PLANNING AND BUDGETING FOR TREE CARE

WASHINGTON METROPOLITAN CHAPTER
community
ASSOCIATIONS INSTITUTE

Actionable Tree Intelligence

SavATree®
The Consulting Group

LEARNING OBJECTIVES

- Familiarity with tree care industry standards and credentials
- The benefits of a tree inventory
  - Independent assessment of need
  - Build a program
  - Build a budget
- Objectives of tree management plans
  - Safety of persons and property (Risk management)
  - Plant health care (protect investment)
  - Aesthetics
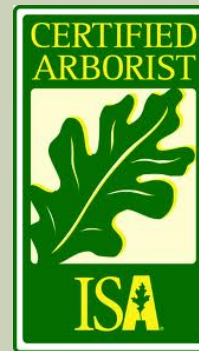
TREE CARE INDUSTRY STANDARDS AND CREDENTIALS

For trees and the people that treat them

STANDARDS AND CREDENTIALS

- **For Trees**

- **For People and Companies**

INDEPENDENT ASSESSMENT

- **Traditional approach**
  - Call providers
  - Ask them to identify needs
  - Result
    - All proposers offer different scopes of work
    - Prices vary significantly
    - No apples to apples comparison
- **Recommended approach**
  - Consulting arborist reviews objectives for property
  - Conducts inventory with needs and prioritization
  - Result
    - Community can build a program and budget based on quantity and quality of management issues they want to address
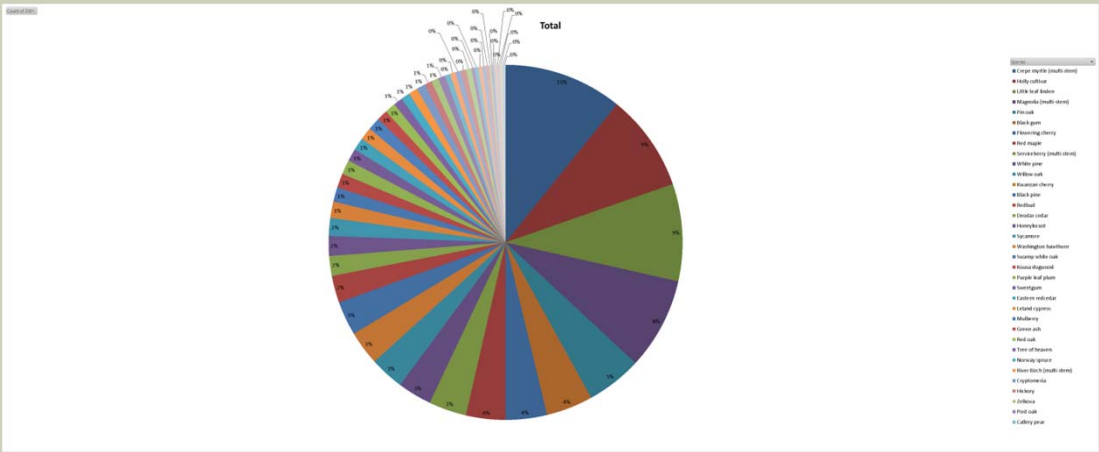   - Apples to apples comparison

EXAMPLES

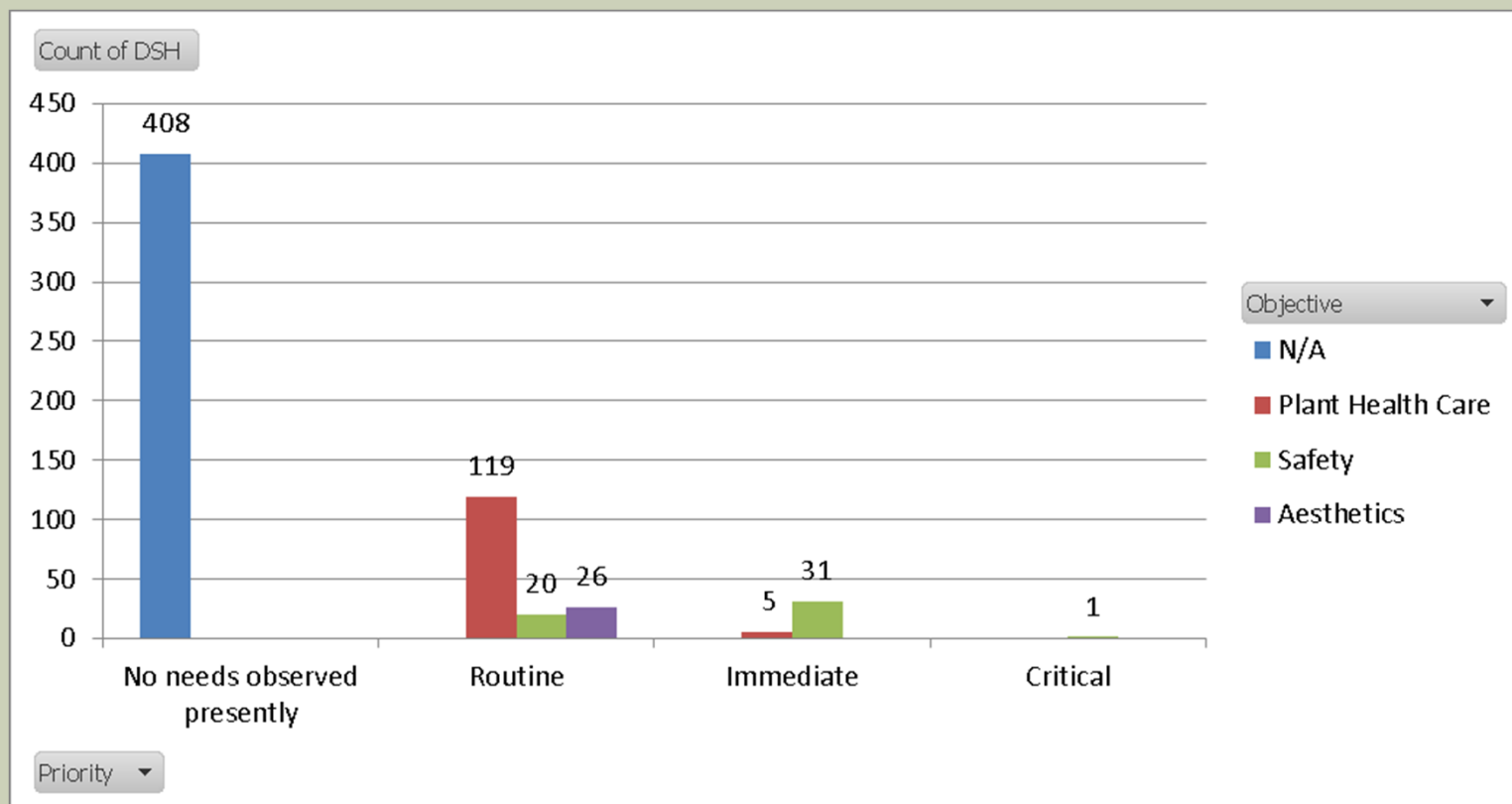How local HOAs use these approaches

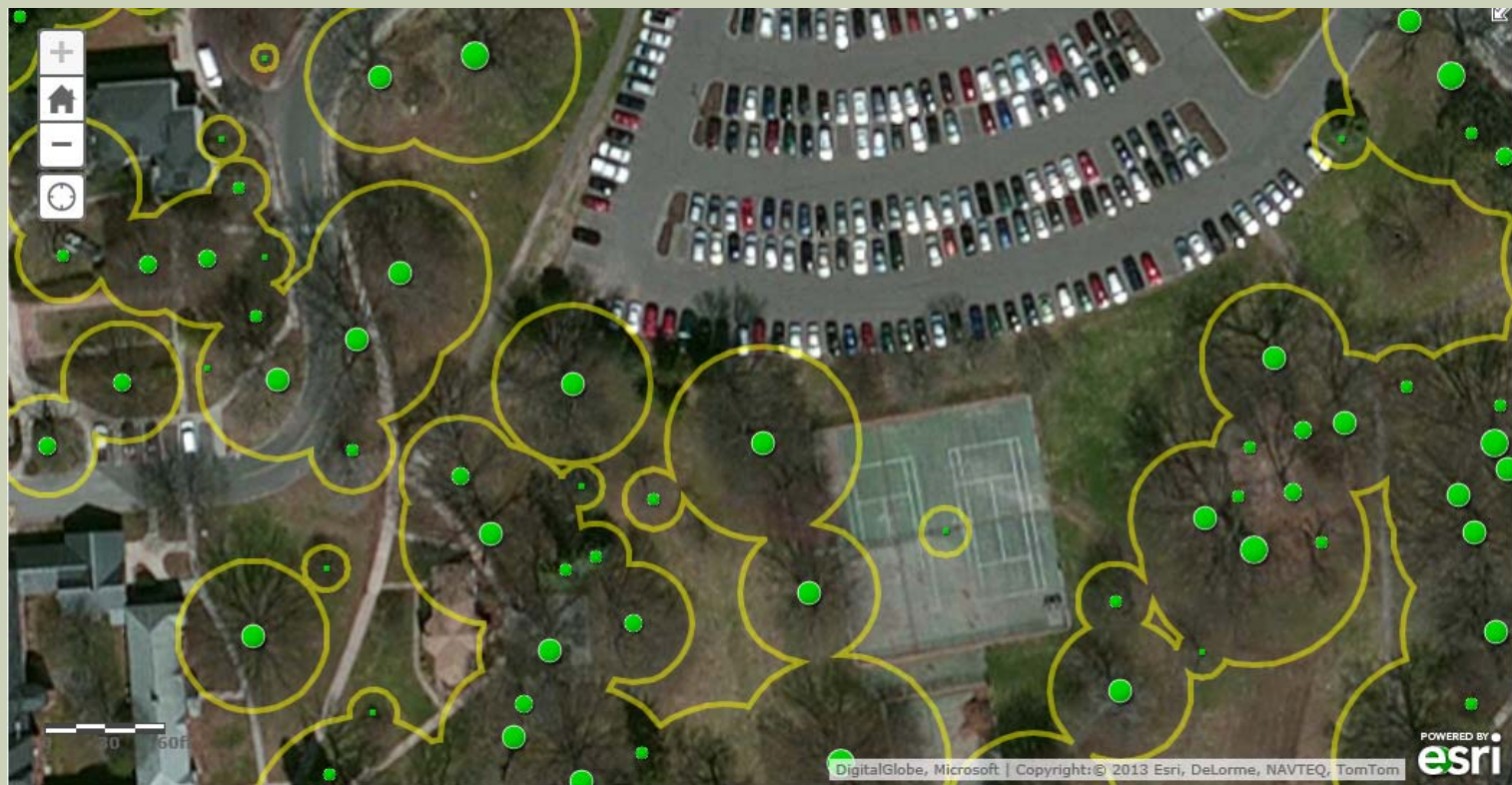# INVENTORY MAP

SUSTAINABILITY ANALYSIS

CREATING OBJECTIVES

- Outcome-based management
  - Allows for prioritization of limited resources
    - Existing budget
    - Budget building

PRIORITIZATION

PRIORITIZING RISK

TREE RISK INVENTORY

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